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KINGWAY BREWERY HOLDINGS LIMITED
金威啤酒集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 0124)

DATE OF BOARD MEETING

The board of directors (the "Board") of Kingway Brewery Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held on Wednesday, 25 August 2010 at 29th Floor, Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong for the purpose of, among other matters, considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2010.

By Order of the Board
Vanessa WONG Kin Yan
Company Secretary

Hong Kong, 10 August 2010

As at the date of this announcement, the Board comprises three executive directors, namely Mr. YE Xuquan, Mr. JIANG Guoqiang and Ms. LIANG Jianqin; seven non-executive directors, namely Mr. LI Wenyue, Mr. HUANG Xiaofeng, Mr. LUO Fanyu, Mr. Michael WU, Mr. Roland PIRMEZ *(Note 1)*, Mr. KOH Poh Tiong *(Note 2)* and Mr. Sijbe HIEMSTRA *(Note 3)*; and three independent non-executive directors, namely Mr. Alan Howard SMITH, Mr. Felix FONG Wo and Mr. Vincent Marshall LEE Kwan Ho.

Notes:
1. Mr. Roland PIRMEZ has appointed Mr. TAN Tiang Hing as his alternate director.
2. Mr. KOH Poh Tiong has appointed Madam LOY Juat Boey as his alternate director.
3. Mr. Sijbe HIEMSTRA has appointed Mr. Kenneth CHOO Tay Sian as his alternate director.

** For identification purpose only*